

4Q '22 Earnings

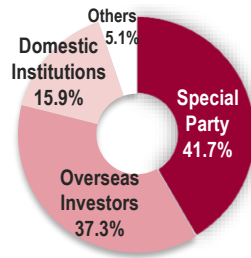
LG Corp. IR

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Holding Structure

Shareholders of LG Corp.
(as of 2022 year-end)



- Dividend
- Brand Royalty

Consolidated Subsidiaries



Electronics



Chemical



Telecom & Services

LG Electronics 33.7% Listed

37.9% **LG Display** Listed

40.8% **LG Innotek** Listed

33.4% **Robostar** Listed

LG Chem 33.3% Listed

81.8% **LG Energy Solution** Listed

100% **Farmhannong**

LG H&H 34.0% Listed
(LG Household & Health Care)

90.0% **Coca-Cola Beverage Korea**

LG U+ 37.7% Listed

50.0% **LG HelloVision** Listed

GIIR 35.0% Listed

100% **HS Ad**

LG CNS 50.0%

- Comprehensive IT Service (SI/SM, Cloud, DX, etc.)

D&O Corp. 100%

- Comprehensive Service on Real Estate Assets

LG Sports 100%

- Runs a baseball team (LG Twins) & a basketball team (LG Sakers)

LG MDI 100%
(LG Mgt. Development Institute)

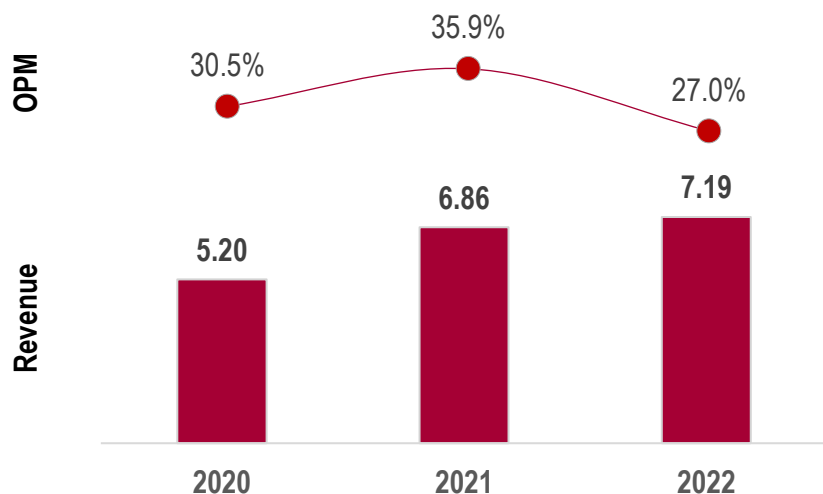
- Runs LG Business Research, LG Academy & LG AI Research

Earnings Overview

Income Statement

Consolidated Income Statement

(Unit : KRW T)

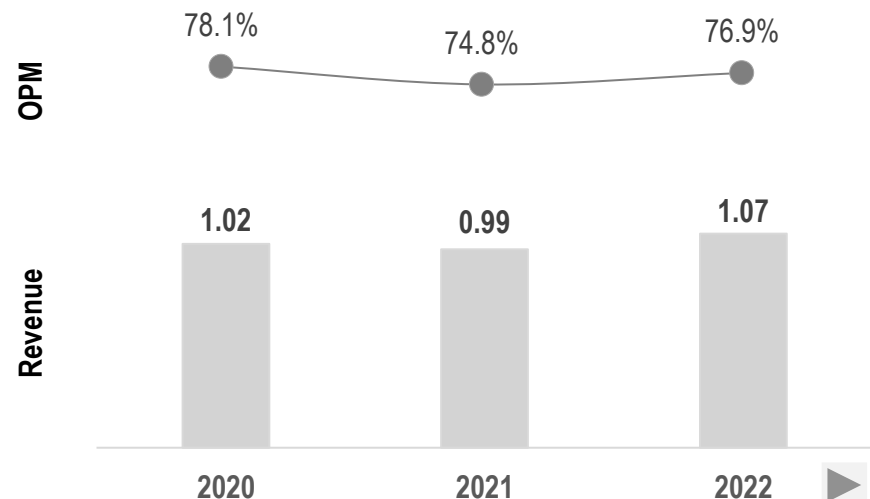


Summary

- Consolidated revenue in 2022 increased by 5% YoY to KRW 7.19T
- Consolidated OP in 2022 declined by 21% YoY to KRW 1.94T
 - ➡ Mainly due to decrease in equity method gains from chemical business sector: profitability deterioration in the petrochemical and luxury cosmetics business

Separate Income Statement

(Unit : KRW T)



Summary

- Separate revenue in 2022 increased 8% YoY to KRW 1.07T
 - ➡ Dividend income recorded KRW 567B, 9% increased YoY
 - Royalties income recorded KRW 366B, 7% increased YoY
 - Rental revenue recorded KRW 135B, 4% increased YoY
- Separate OP in 2022 recorded KRW 821B (11% increase YoY) driven by increased revenues and expense management

Financial Statement Summary (Consolidated)

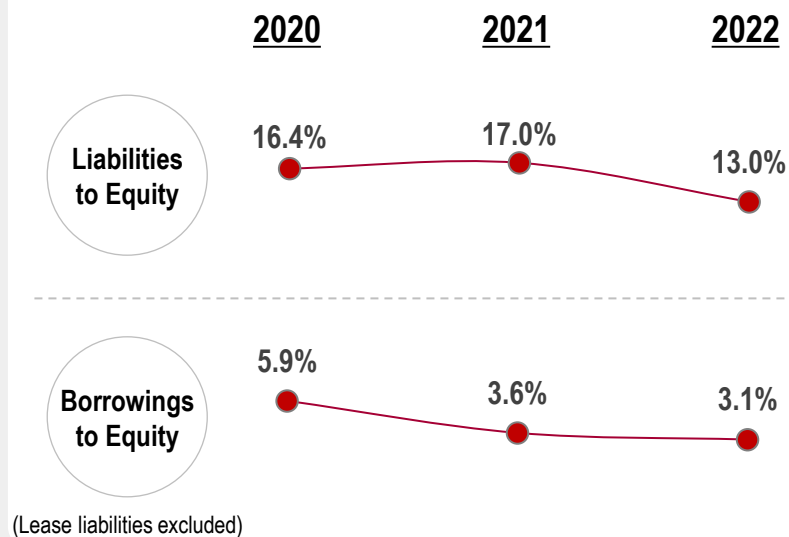
(Unit : KRW T)

	2020	2021	2022
Assets	<u>24.3</u>	<u>25.7</u>	<u>29.6</u>
Cashable Assets *	3.0	2.9	2.9
Liabilities	<u>3.4</u>	<u>3.7</u>	<u>3.4</u>
Borrowings	1.2	0.8	0.8
Equity	<u>20.9</u>	<u>22.0</u>	<u>26.2</u>

* Cashable Assets = Cash & Cash Equivalents + Bank Deposits

* LG Corp.'s cashable assets on a standalone basis at the end of 2022 was KRW 1.6T.
(excluding buyback budget)

Leverage Ratio



Summary

- Assets increased by KRW 3.9T compared to 2021 end due to increase of investments in associates driven by LGES IPO.
- Liabilities decreased by KRW 0.3T compared to 2021 end due to D&O Corp's stake sales in its subsidiaries.
- Consolidated leverage ratios are on a steady declining trend.

Earnings Overview

LG Affiliates



Electronics



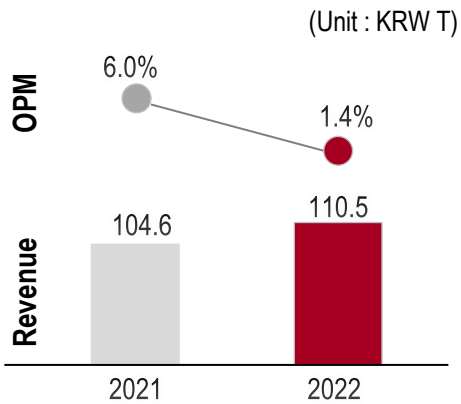
Chemical



Telecom & Services

Revenue *
&
OPM

Key
Drivers

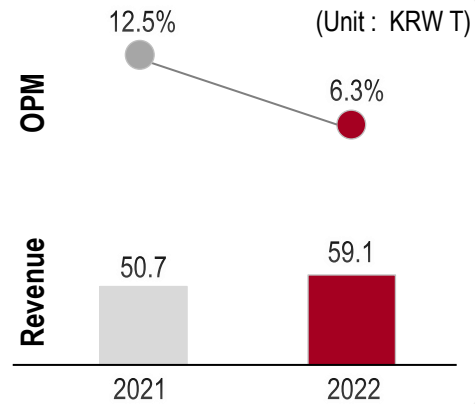


Revenue

- LG Electronics' increased sales of home appliances & vehicle components, LG Innotek's sales growth, etc. (+)

OPM

- LG Display's profitability deterioration due to weak demand from the customers (-)

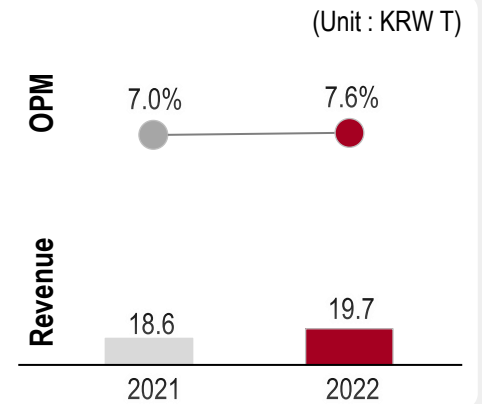


Revenue

- Revenue growth of petrochemical business & sales increase of LG Energy Solution (+)

OPM

- Impact of decreased petrochemical business spread (-)



Revenue

- Sales growth of LG Corp.'s consolidated subsidiaries such as LG CNS and D&O, due to less impact of COVID(+)

OPM

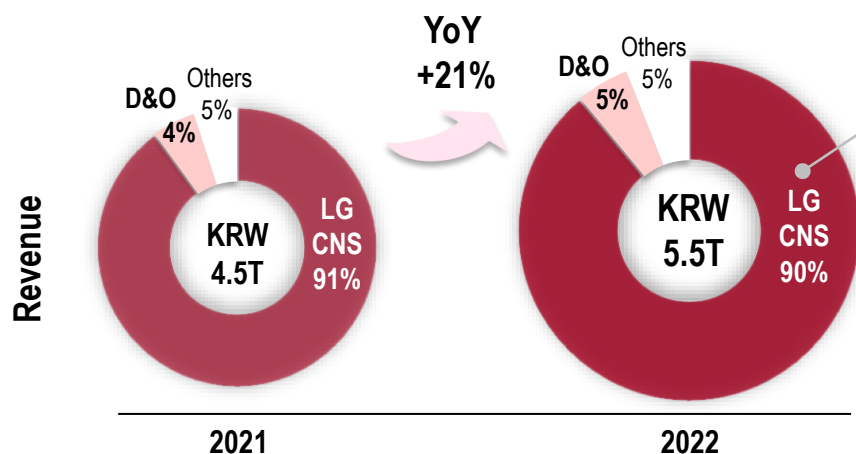
- LG U+ marketing expense decrease and growth in MVNO business (+)

* Based on global simple sum of each business

Earnings Overview

Consolidated Subsidiaries

Business Performance



Operating Profit

(Unit : KRW B)

	2021	YoY	2022
• LG CNS	328.6	+56.8	385.4
• D&O	Δ26.1	+33.0	6.9
• Others	Δ12.6	+5.2	Δ7.4
Total	289.9	+33%↑	384.9

Highlights

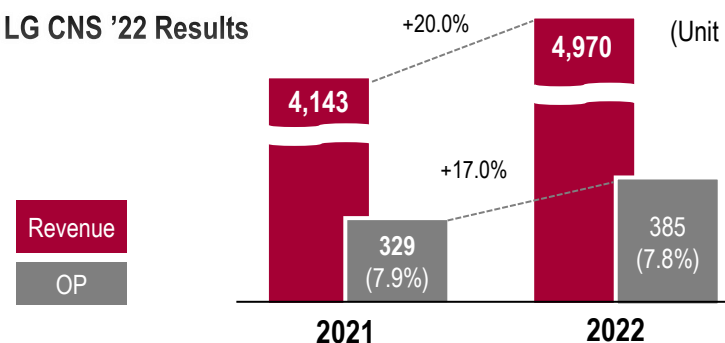
LG CNS' Annual Performance

(Unit : KRW B)

Category	'18	'19	'20	'21	'22
Revenue	3,118	3,283	3,361	4,143	4,970
Operating Profit	187	213	246	329	385
OPM	6.0%	6.5%	7.3%	7.9%	7.8%

LG CNS '22 Results

(Unit : KRW B)

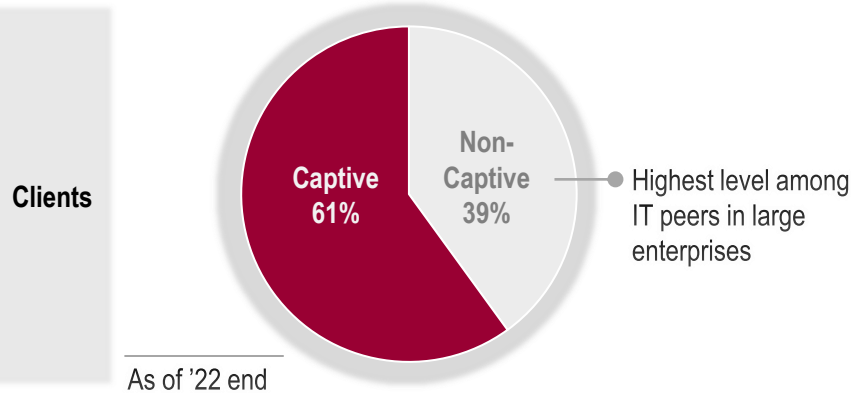
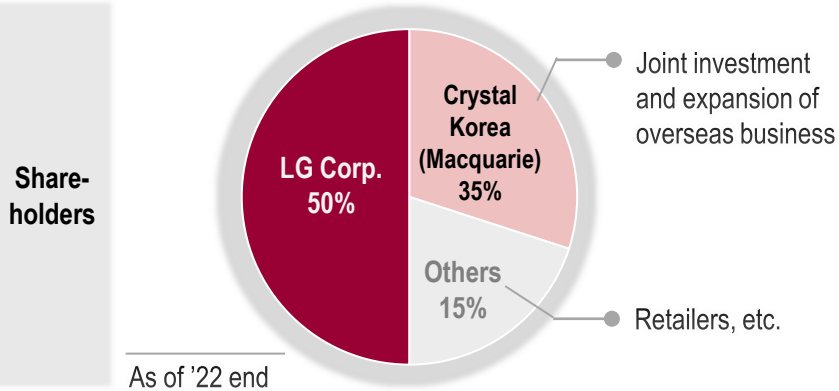


Summary

- LG CNS showed great annual performance of 20% sales increase & 17% OP increase YoY, owing to increase in both captive IT investments and growing non-captive sales
- D&O and other consolidated subsidiaries also showed better performance compared to the previous year due to limited impact of COVID

General Information

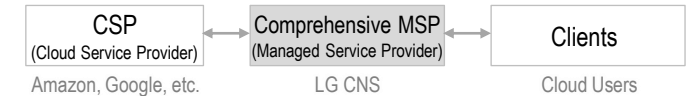
Total shares issued: 87,197,353



Future Growth Drivers

Cloud

- App modernization and MSP business leader
- Closer cooperation with CSPs



Data

- Client data & AI business(MyData, Appliance, AI Tutor, Research)
- Data based digital marketing support

Smart Factory

- Digital transformation for manufacturers
- Virtual factory & virtual lab business

Smart Logistics

- Last mile delivery solutions
- RaaS(Robot as a Service) business models

Opportunity

- Market expansion through new SAM penetration
- Cloud business opportunities with app modernization

Dividend

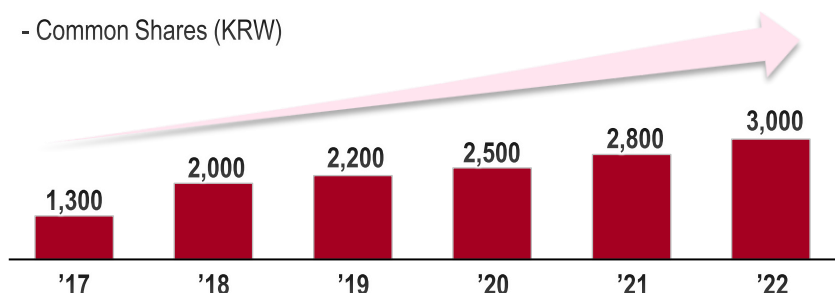
- **Recurring income** generated from dividends, brand royalty, and rental income will be used as dividend sources, considering dividend sustainability.

Dividend Policy

To pay out more than 50% of the separate net income (excluding non-recurring income)

Annual DPS Growth

- Common Shares (KRW)



- Paid out avg. 63% of adjusted separate net income as dividends ('17~'22)
- LG affiliates' dividend policies were also disclosed as of 2022

Share Buyback

- **Non-recurring income** will be considered as additional source for shareholder return options such as share buyback, etc.

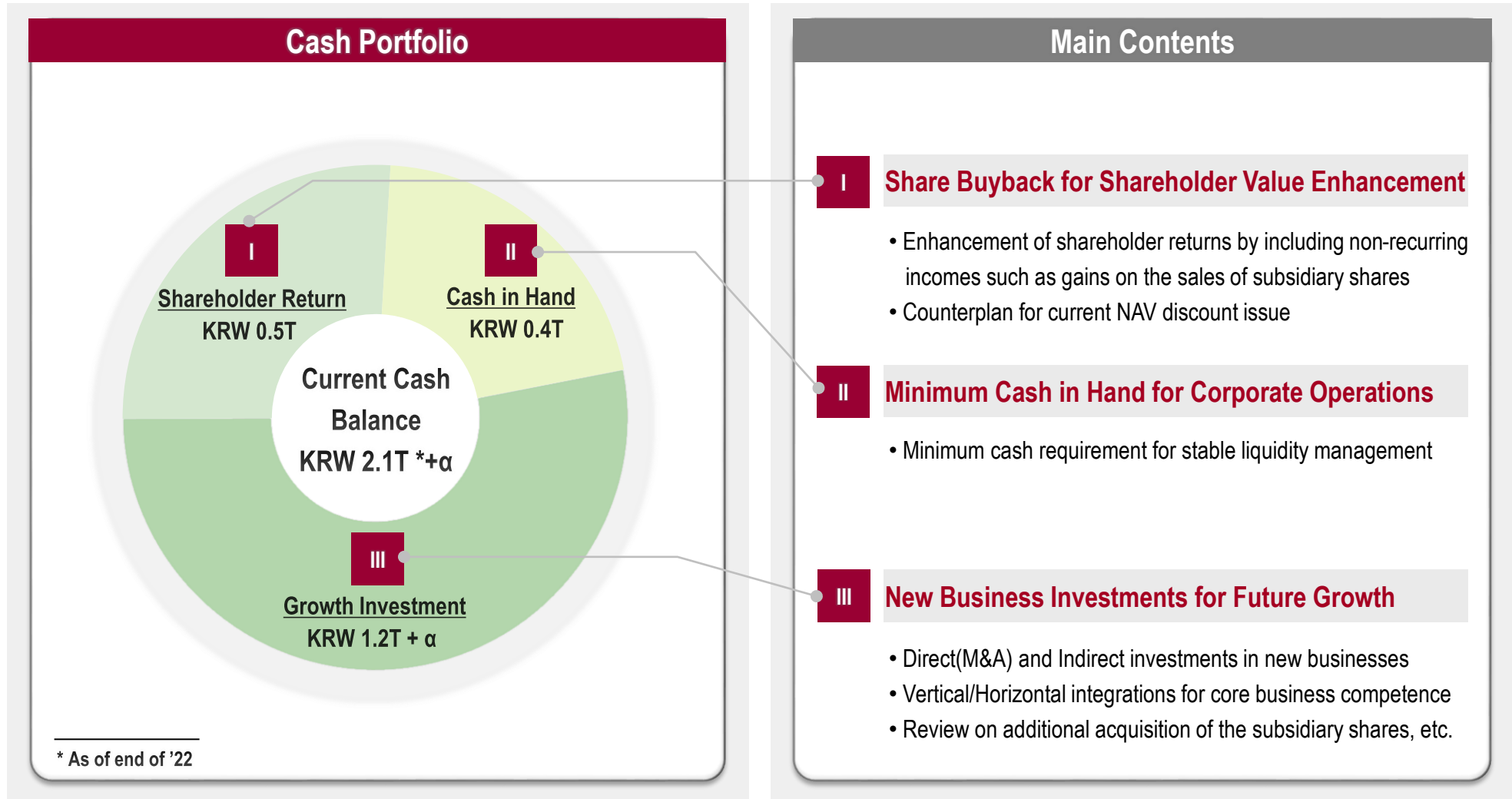
Buyback Strategy

Buyback per day will be determined within a certain range of average daily trading volume, considering market volatility and NAV discount rates, etc.

Buyback Progress

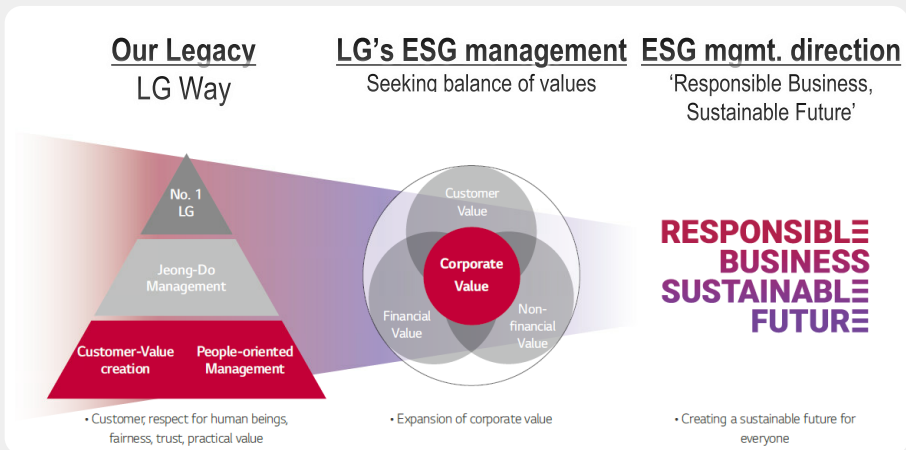


“Capital allocation considering the balance of shareholder return and growth investment”



- ESG is embedded in LG's mgmt. philosophy and we pursue a sustainable future through balanced values.

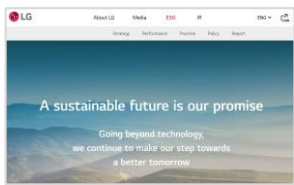
ESG Vision



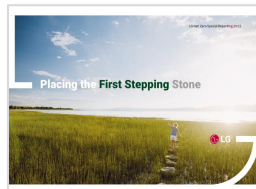
LG group ESG Report (Sep. '22)



ESG website (Jan. '23)



LG group Net-Zero Report (Feb. '23)



※ Report can be downloaded at
Korean : <https://www.lg.co.kr/esg/report> / English : <https://www.lgcorp.com/esg/report>

ESG Strategy

I

Fundamental Enhancing for Balanced Performance

- Strengthening the ESG foundation to create a balanced performance (Metrics, Data management, Policy establishment & Risk management)

II

Ecosystem Building for Collective Impact

- Building an ESG ecosystem that leads to greater change (Internal cooperation, Strengthening ESG disclosure & Communication)

III

Business Reshaping for Future Value

- Changing the way we do business to stay competitive in the future (carbon strategy and mgmt. system, ESG risk check for future investment)

- We've built foundation for ESG mgt. by establishing **ESG strategy** and publishing out first **ESG/Net Zero report**, and will implement concrete ESG tasks, monitor performance and expand the stakeholder engagement.

Progress

Plan

Fundamental Enhancing

- **ESG Strategy·Policy established ('22)**
 - LG Group's ESG mgt. direction and LG Corp.'s strategy
- **ESG IT platform for data mgt. launched : (Jan. '23)**
- **ESG committee (4 times during '22)**

- **Specified ESG task implementation and performance check system set up**
 - Progress monitoring and regular report to management
- **ESG IT Platform advancement**
- **Systemic management and reporting system set up for ESG data/performance**

Ecosystem Building

- **ESG Disclosure**
 - LG Group integrated ESG report (Sep. '22)
 - LG Group website renewed (Jan. '23)
 - Net Zero report disclosed (Feb '23)
- **Enhanced global initiative participation & action**
 - Response to ESG assessment
 - Participation in Global ESG forums and etc.

- **Expanding Stakeholder engagement and comm.**
 - LG Group integrated ESG & Net Zero report (every year)
 - Expanded engagement with global ESG evaluators (MSCI, Sustainalytics) and co-work with affiliates
- **Stakeholder cooperation model establishment & execution**
 - Public/Private Academic partnership (forum, conference)

Business Reshaping

- **LG Group 2050 Net Zero and RE transition roadmap established ('22)**

- **Progress monitoring for Net Zero plan and Scope3 management**
- **ESG integration for investment process**

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Appendix : Consolidated Income Statement

(Unit : KRW MM)

Account	2020	1Q.21	2Q.21	3Q.21	4Q.21	2021	1Q.22	2Q.22	3Q.22	4Q.22	2022	YoY
Sales	5,199,070	1,785,259	1,528,719	1,664,933	1,880,099	6,859,010	1,785,501	1,738,145	1,745,461	1,916,880	7,185,987	4.8%
G/L on Valuation of Equity Method Securities	1,203,696	860,026	488,484	444,465	154,294	1,947,269	688,313	354,714	340,821	(80,937)	1,302,911	(33.1%)
Cost of Sales	3,302,831	749,325	867,516	982,685	1,465,921	4,065,447	879,126	1,145,982	1,135,907	1,692,174	4,853,189	19.4%
Gross Profit	1,896,239	1,035,934	661,203	682,248	414,178	2,793,563	906,375	592,163	609,554	224,706	2,332,798	(16.5%)
SG&A	310,183	70,047	80,360	81,993	101,059	333,459	78,096	91,674	100,306	121,342	391,418	17.4%
Operating Profit	1,586,056	965,887	580,843	600,255	313,119	2,460,104	828,279	500,489	509,248	103,364	1,941,380	(21.1%)
Net Non-operating Income	57,044	116,365	197	(3,142)	(182,539)	(69,119)	196	21,763	7,210	75,069	104,238	-
Non-operating Income	223,774	135,917	15,342	15,771	28,418	195,448	25,937	42,360	47,230	98,894	214,421	9.7%
Non-operating Expenses	166,730	19,552	15,145	18,913	210,957	264,567	25,741	20,597	40,020	23,825	110,183	(58.4%)
Pre-Tax Income	1,643,100	1,082,252	581,040	597,113	130,580	2,390,985	828,475	522,252	516,458	178,433	2,045,618	(14.4%)
Profit from Continuing Operations	1,338,750	993,629	553,261	557,343	77,501	2,181,734	760,300	475,331	453,891	(170,987)	1,518,535	(30.4%)
Profit from Discontinued Operations	201,908	63,764	447,818	9,221	(18,563)	502,240	584,698	2,635	1,938	7,944	597,215	18.9%
Net Income	1,540,658	1,057,393	1,001,079	566,564	58,938	2,683,974	1,344,998	477,966	455,829	(163,043)	2,115,750	(21.2%)
Controlling Interests	1,465,673	1,040,022	971,004	543,971	10,456	2,565,453	1,332,290	445,825	412,625	(211,171)	1,979,569	(22.8%)

Source : Company's Consolidated Financial Statements under K-IFRS

* As the financial data of 4Q22 have been prepared in advance, they are subject to change during the final audit by external auditors.

* LG Corp.'s annual consolidated income of 2020, and 2021 have been restated, reflecting P/L from discontinued operations of D&O Corp.

Appendix : Consolidated Financial Statement

(Unit : KRW MM)

Account	4Q.20	1Q.21	2Q.21	3Q.21	4Q.21	1Q.22	2Q.22	3Q.22	4Q.22	QoQ	YoY
Assets	24,282,268	25,162,045	24,005,975	24,974,600	25,669,796	28,710,755	28,859,715	29,979,618	29,633,677	(1.2%)	15.4%
Current Assets	5,895,921	6,372,438	4,587,283	4,797,480	5,547,934	5,145,530	4,165,808	4,367,092	5,083,392	16.4%	(8.4%)
Cashable Assets ¹⁾	2,960,187	3,170,619	2,972,062	3,088,549	2,941,940	3,352,998	2,594,192	2,579,173	2,935,091	13.8%	(0.2%)
Inventories	41,682	56,711	74,607	86,101	54,019	100,305	87,938	119,269	58,204	(51.2%)	7.7%
Non-Current Assets	18,386,347	18,789,607	19,418,692	20,177,120	20,121,862	23,565,225	24,693,907	25,612,526	24,550,285	(4.1%)	22.0%
PP&E ²⁾	2,947,472	2,750,450	2,760,782	2,777,503	2,804,787	2,845,935	2,820,950	2,822,872	2,816,547	(0.2%)	0.4%
Liabilities	3,420,978	5,219,390	2,935,836	3,041,842	3,729,575	3,094,260	2,496,752	2,565,873	3,399,491	32.5%	(8.9%)
Current Liabilities	2,133,263	3,999,703	1,787,416	1,867,437	2,819,273	2,114,743	1,762,573	1,802,279	2,524,385	40.1%	(10.5%)
Short-term Borrowings	301,250	293,532	222,101	224,548	262,995	260,507	419,877	425,825	660,742	55.2%	151.2%
Non-Current Liabilities	1,287,715	1,219,687	1,148,420	1,174,405	910,302	979,517	734,179	763,594	875,106	14.6%	(3.9%)
Long-term Debts	927,438	841,633	751,476	751,072	521,038	520,748	260,666	260,315	150,094	(42.3%)	(71.2%)
Shareholder's Equity	20,861,290	19,942,655	21,070,139	21,932,758	21,940,221	25,616,495	26,362,963	27,413,745	26,234,186	(4.3%)	19.6%
Capital Stock	879,359	879,359	801,613	801,613	801,613	801,613	801,613	801,613	801,613	0.0%	0.0%
Capital Surplus	2,964,730	2,969,304	2,969,304	2,968,568	2,969,304	2,967,922	2,967,922	2,967,922	2,967,691	(0.0%)	(0.1%)
AOCI ³⁾	(365,812)	(239,620)	(125,722)	161,113	149,557	2,940,210	3,157,046	3,672,959	2,795,606	(23.9%)	1,769.3%
Other Capital Items	(2,385)	(1,659,704)	(1,565,341)	(1,565,341)	(1,565,341)	(1,565,341)	(1,632,347)	(1,720,351)	(1,733,103)	-	-
Retained Earnings	16,782,359	17,409,009	18,374,368	18,926,401	18,891,414	19,812,198	20,374,919	20,950,799	20,620,548	(1.6%)	9.2%
Minority Interests	603,039	584,307	615,917	640,404	693,674	659,893	693,810	740,803	781,831	5.5%	12.7%

Source : Company's Consolidated Financial Statements under K-IFRS

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Notes:

1. Cashable Assets = Cash & Cash Equivalents + Bank Deposits

2. PPE: Property, Plant, and Equipment

3. AOCI: Accumulated Other Comprehensive Income

Appendix : Separate Income Statement

(Unit : KRW MM)

Account	2020	1Q.21	2Q.21	3Q.21	4Q.21	2021	1Q.22	2Q.22	3Q.22	4Q.22	2022	YoY
Revenues	1,016,202	596,959	114,448	151,398	126,955	989,760	644,232	121,242	169,119	132,932	1,067,525	7.9%
Dividends Income	614,506	485,370	19	32,884	-	518,273	525,592	-	41,105	-	566,697	9.3%
Royalties Income	271,372	79,432	82,129	85,547	93,693	340,801	84,954	87,301	94,177	99,111	365,543	7.3%
Rental Revenue	130,324	32,157	32,300	32,967	33,262	130,686	33,686	33,941	33,837	33,821	135,285	3.5%
Operating Expenses	222,179	49,103	65,518	52,042	82,724	249,387	49,935	67,399	58,583	70,163	246,080	(1.3%)
Operating Profit	794,023	547,856	48,930	99,356	44,231	740,373	594,297	53,843	110,536	62,769	821,445	11.0%
Net Non-operating Income	797,436	19,077	6,406	3,997	(217,537)	(188,057)	8,100	9,039	9,300	60,157	86,596	-
Pre-Tax Income	1,591,459	566,933	55,336	103,353	(173,306)	552,316	602,397	62,882	119,836	122,926	908,041	64.4%
Taxes and Dues	291,982	38,713	14,636	19,286	11,885	84,520	33,903	21,128	22,812	92,837	170,680	101.9%
Profit from Continuing Operations	1,299,477	528,220	40,700	84,067	(185,191)	467,796	568,494	41,754	97,024	30,089	737,361	57.6%
Profit from Discontinued Operations	31,874	34,433	731,934	(127)	(24)	766,216	-	-	-	-	-	-
Net Income	1,331,351	562,653	772,634	83,940	(185,215)	1,234,012	568,494	41,754	97,024	30,089	737,361	(40.2%)

Source : Company's Consolidated Financial Statements under K-IFRS

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Appendix : Separate Financial Statement

(Unit : KRW MM)

Account	4Q.20	1Q.21	2Q.21	3Q.21	4Q.21	1Q.22	2Q.22	3Q.22	4Q.22	QoQ	YoY
Assets	10,570,840	11,153,477	9,816,652	9,882,833	9,708,699	10,261,684	9,822,683	9,814,872	9,903,973	0.9%	2.0%
Current Assets	2,546,281	3,135,541	1,805,685	1,769,894	1,831,399	2,406,136	1,527,169	1,597,733	1,670,275	4.5%	(8.8%)
Cashable Assets ¹⁾	1,600,495	1,670,771	1,775,677	1,724,264	1,760,756	1,790,233	1,505,407	1,554,313	1,591,771	2.4%	(9.6%)
Non-Current Assets	8,024,559	8,017,936	8,010,967	8,112,939	7,877,300	7,855,548	8,295,514	8,217,139	8,233,698	0.2%	4.5%
PP&E ²⁾	6,257,538	6,257,538	6,257,538	6,257,538	6,034,875	6,034,875	6,034,875	6,027,921	6,027,921	0.0%	(0.1%)
Liabilities	301,043	2,418,720	295,276	271,896	298,442	737,120	313,440	300,459	363,559	21.0%	21.8%
Current Liabilities	178,795	2,298,141	174,149	143,302	179,868	601,625	193,069	177,048	191,677	8.3%	6.6%
Non-Current Liabilities	122,248	120,579	121,127	128,594	118,574	135,495	120,371	123,411	171,882	39.3%	45.0%
Shareholder's Equity	10,269,797	8,734,757	9,521,376	9,610,937	9,410,257	9,524,564	9,509,243	9,514,413	9,540,414	0.3%	1.4%
Capital Stock	879,359	879,359	801,613	801,613	801,613	801,613	801,613	801,613	801,613	0.0%	0.0%
Capital Surplus	2,409,002	2,413,576	2,413,576	2,413,576	2,413,576	2,413,576	2,413,576	2,413,576	2,413,576	0.0%	0.0%
AOCI ³⁾	35,940	34,789	32,173	37,823	23,965	27,997	34,510	28,808	42,645	48.0%	77.9%
Other Capital Items	(2,385)	(1,663,877)	(1,569,515)	(1,569,515)	(1,569,515)	(1,569,515)	(1,636,521)	(1,724,525)	(1,737,277)	-	-
Retained Earnings	6,947,881	7,070,910	7,843,529	7,927,440	7,740,618	7,850,893	7,896,065	7,994,941	8,019,857	0.3%	3.6%

Source : Company's Consolidated Financial Statements under K-IFRS

* As the financial data of 4Q22 have been prepared in advance, they are subject to change during the final audit by external auditors.

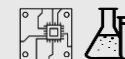
Notes:

1. Cashable Assets = Cash & Cash Equivalents + Bank Deposits

2. PPE: Property, Plant, and Equipment

3. AOCI: Accumulated Other Comprehensive Income

Appendix : LG Affiliates (Electronics & Chemical)



(Unit : KRW B)

		2020	1Q.21	2Q.21	3Q.21	4Q.21	2021	1Q.22	2Q.22	3Q.22	4Q.22	2022
Electronics	LG Electronics ¹⁾											
	Sales Revenue	58,057.9	17,633.1	16,932.3	18,567.5	20,775.1	73,908.0	20,969.0	19,464.0	21,176.8	21,857.5	83,467.3
	Operating Income	3,905.1	1,815.8	900.1	596.8	745.3	4,058.0	1,942.9	792.2	746.6	69.3	3,551.0
	Income before Tax	3,343.3	1,850.1	1,099.9	696.9	192.0	3,838.9	2,066.0	604.1	436.0	(566.3)	2,539.8
	Net Income	2,063.8	1,169.1	(292.0)	516.5	21.3	1,415.0	1,401.0	338.0	336.4	(212.3)	1,863.1
	LG Display ²⁾											
	Sales Revenue	24,261.6	6,882.8	6,965.5	7,223.2	8,806.5	29,878.0	6,471.5	5,607.3	6,771.4	7,301.6	26,151.8
	Operating Income	(36.5)	523.4	701.5	529.3	476.4	2,230.6	38.3	(488.3)	(759.3)	(875.7)	(2,085.0)
	Income before Tax	(602.5)	323.7	550.4	608.5	236.3	1,718.9	37.4	(512.1)	(1,098.8)	(1,859.9)	(3,433.4)
	Net Income	(76.1)	266.1	424.1	463.8	179.5	1,333.5	54.3	(382.0)	(774.0)	(2,093.8)	(3,195.6)
	LG Innotek ³⁾											
	Sales Revenue	9,541.8	3,070.3	2,354.7	3,797.6	5,723.0	14,945.6	3,951.7	3,702.6	5,387.4	6,547.7	19,589.4
Chemical	Operating Income	681.0	346.8	151.9	335.7	429.8	1,264.2	367.1	289.9	444.8	170.0	1,271.8
	Income before Tax	442.8	333.3	181.1	318.0	360.8	1,193.2	354.8	278.1	410.4	91.7	1,135.1
	Net Income	236.1	251.4	147.3	227.1	262.5	888.3	267.5	206.3	302.1	203.9	979.8
	LG Chem ⁴⁾											
	Sales Revenue	30,058.9	9,627.9	11,439.3	10,597.5	10,934.6	42,599.3	11,595.0	12,239.9	14,177.7	13,852.3	51,864.9
	Operating Income	1,805.4	1,408.6	2,141.2	727.2	749.4	5,026.4	1,024.8	878.5	901.2	191.3	2,995.7
	Income before Tax	951.6	1,427.0	2,214.1	738.1	512.8	4,892.0	1,023.3	942.8	925.8	(79.3)	2,812.6
	Net Income	682.4	1,371.0	1,566.3	679.9	336.8	3,953.9	769.2	718.3	713.9	(5.9)	2,195.5
	LG H&H											
	Sales Revenue	7,844.5	2,036.7	2,021.4	2,010.3	2,023.1	8,091.5	1,645.0	1,862.7	1,870.3	1,807.8	7,185.8
	Operating Income	1,220.9	370.6	335.8	342.3	241.0	1,289.6	175.6	216.6	190.1	128.9	711.1
	Income before Tax	1,121.1	354.4	305.2	329.4	198.3	1,187.4	160.0	195.5	174.6	(112.2)	417.8
	Net Income	813.1	258.8	226.4	239.5	136.4	861.1	113.8	126.0	127.4	(108.8)	258.3
	LG Energy Solution											
	Sales Revenue	Earnings from the beginning of 2021 are only available	4,254.1	5,131.0	4,027.4	4,439.4	17,851.9	4,342.3	5,070.6	7,648.2	8,537.5	25,598.6
	Operating Income		341.2	724.3	(372.8)	75.7	768.5	258.9	195.6	521.9	237.4	1,213.7
	Income before Tax		300.6	837.8	(463.0)	101.8	777.2	259.7	128.8	241.6	365.3	995.3
	Net Income		443.0	620.9	(205.8)	71.8	929.9	226.6	89.9	187.7	275.6	779.8

Source : Company's Consolidated Financial Statements under K-IFRS

* As the financial data of 4Q22 have been prepared in advance, it is subject to change during the final audit by external auditors .

1) LG Electronics' P/L has been restated for '20~1Q'21, reflecting P/L from discontinued operations of mobile business and for '21~1Q'22, reflecting P/L from discontinued operations of solar business.

2) LG Display early applied the revision of accounting standards for tangible assets according to K-IFRS 1016, from the FY2020 performance.

3) LG Innotek's P/L has been restated for '20~3Q'21, reflecting P/L from discontinued operations of LED business.

4) LG Chem's P/L has been restated for '20~2Q'21, reflecting P/L from discontinued operations of Ujimag Koreaand for '20~1Q22, reflecting P/L from discontinued operations of polarizer business. .

Appendix : LG Affiliates (Telecom & Services)



(Unit : KRW B)

		2020	1Q.21	2Q.21	3Q.21	4Q.21	2021	1Q.22	2Q.22	3Q.22	4Q.22	2022
Telecom & Services	LG U⁺											
	Sales Revenue	13,417.6	3,416.8	3,345.5	3,477.4	3,611.4	13,851.1	3,410.0	3,384.3	3,501.1	3,610.6	13,906.0
	Operating Income	886.2	275.6	268.4	276.7	158.2	979.0	261.2	248.4	285.1	286.6	1,081.3
	Income before Tax	373.3	257.0	257.7	266.1	124.3	905.2	229.1	214.0	222.7	191.0	856.8
	Net Income	478.1	200.9	210.5	211.0	101.8	724.2	170.4	162.0	170.8	159.4	662.6
	G II R											
	Sales Revenue	375.6	64.9	107.7	105.3	180.6	458.5	87.3	101.6	112.8	229.0	530.8
	Operating Income	25.3	(3.0)	1.7	7.0	16.6	22.2	(1.9)	3.3	3.1	20.3	24.8
	Income before Tax	19.6	(3.0)	5.4	6.7	15.7	24.7	(1.5)	3.4	3.3	19.4	24.6
	Net Income	9.0	(2.9)	3.9	5.1	11.2	17.3	(1.5)	2.5	2.6	13.8	17.5
	LG CNS											
	Sales Revenue	3,360.5	754.5	851.2	1,024.4	1,513.1	4,143.1	885.0	1,149.7	1,167.7	1,767.3	4,969.7
	Operating Income	246.1	54.4	56.2	89.9	128.2	328.6	64.9	87.3	95.3	137.8	385.4
	Income before Tax	231.7	52.5	50.3	87.5	125.8	316.1	57.0	85.6	94.5	127.7	364.9
	Net Income	166.5	37.7	40.0	66.4	90.8	234.9	39.3	64.3	70.3	91.0	265.0
	D&O Corp.¹⁾											
	Sales Revenue	166.9	39.5	44.4	40.8	63.5	188.2	67.5	58.8	64.0	67.9	258.2
	Operating Income	(41.4)	(6.5)	(10.7)	(7.8)	(1.2)	(26.1)	13.3	(7.2)	0.8	(0.1)	6.8
	Income before Tax	(33.7)	1.1	1.4	1.4	18.3	22.2	24.5	12.5	23.7	25.1	85.7
	Net Income	67.7	31.2	21.2	10.4	(3.4)	59.4	601.3	14.8	20.0	56.7	692.8
	LG MDI											
	Sales Revenue	85.4	29.9	31.6	40.9	42.2	144.7	40.6	56.7	50.4	56.8	204.6
	Operating Income	(1.3)	2.1	(1.9)	4.8	(4.9)	0.1	1.3	6.0	0.5	(0.5)	7.3
	Income before Tax	(0.6)	2.3	(1.7)	5.0	(4.7)	0.9	1.4	6.1	0.8	(0.1)	8.2
	Net Income	(0.9)	0.9	(0.8)	4.1	(3.7)	0.4	(1.6)	7.3	0.5	(0.4)	5.8
	LG Sports											
	Sales Revenue	57.8	5.3	17.4	15.4	20.7	58.8	5.6	22.2	20.1	7.8	55.7
	Operating Income	(1.9)	(6.9)	2.3	1.6	(4.8)	(7.9)	(7.5)	6.5	4.4	(14.2)	(10.8)
	Income before Tax	(3.1)	0.1	2.2	1.5	(4.9)	(1.2)	(7.7)	21.7	4.4	(14.3)	4.1
	Net Income	(3.1)	(0.2)	2.2	1.5	(4.5)	(1.0)	(7.7)	22.1	4.4	(14.8)	4.1

Source : Company's Consolidated Financial Statements under K-IFRS

* As the financial data of 4Q22 have been prepared in advance, it is subject to change during the final audit by external auditors .

1) D&O Corp.(previously S&I Corp.) 's P/L has been restated for '20~'21, reflecting P/L from discontinued operations from stake sales of its previous subsidiaries.

Appendix : Dividend History

* Disclosed Dividend Policy
on 13th Feb 2020

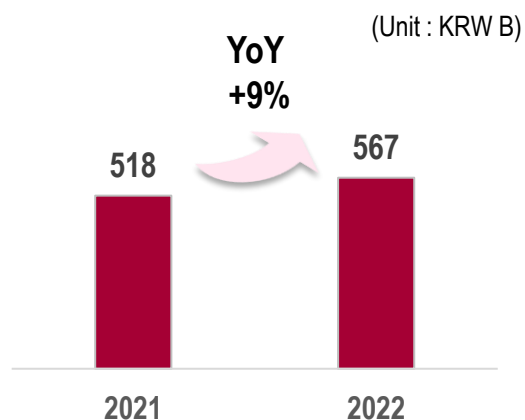
		FY 2017	FY 2018	FY 2019	FY 2020*	FY 2021	FY 2022
Total Cash Dividends(KRW 100M)		2,287	3,517	3,869	4,396	4,489	4,745
(Separate) Dividends payout ratio (%) ¹⁾		53%	64%	67%	62%	65%	69%
Dividend Per Share(KRW)	Common	1,300	2,000	2,200	2,500	2,800	3,000
	Preferred	1,350	2,050	2,250	2,550	2,850	3,050
Cash Dividend Yield(%)	Common	1.5	2.8	2.9	3.0	3.4	3.7
	Preferred	2.7	5.0	4.5	3.8	4.4	4.9

1) Excluding one-off non-recurring profit such as sales of share

Appendix : 3 Major Income Stream of LG Corp.

Dividends Income

Dividends from the Invested Companies

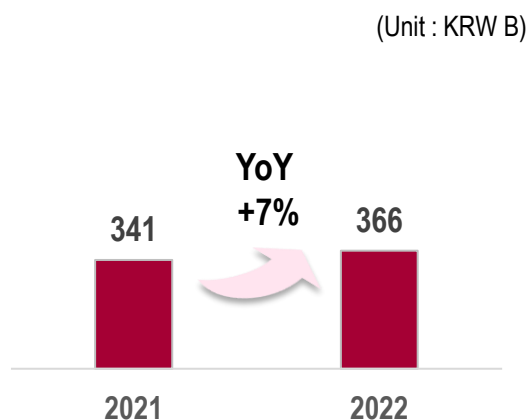


Increased Dividend Income YoY

Royalties Income

Brand Royalties for using LG brand

(Consolidated Revenue-Advertisement Expense) × 0.2%¹⁾



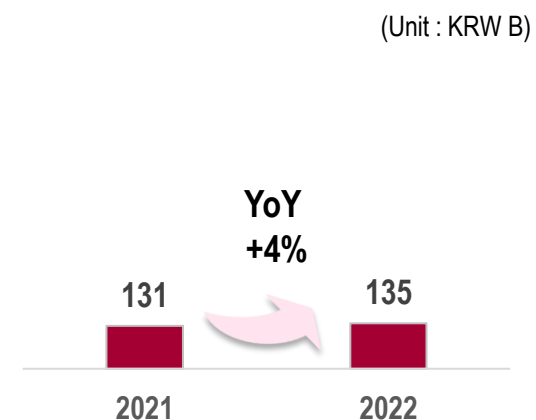
Growing Trend of Brand Royalties

(due to sales growth of LG affiliates such as LGES & LGIT)

Rental Revenue

Revenues from the 4 buildings

(Twin, Gwanghwamun, Gasan, Seoul Station)

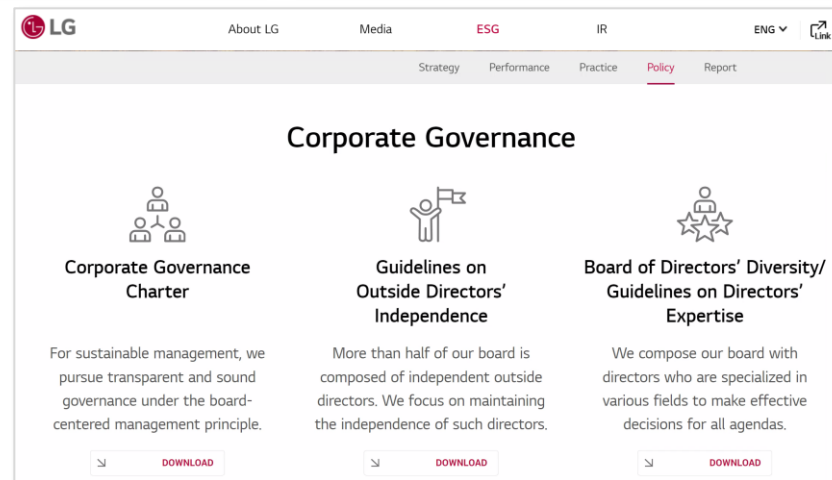
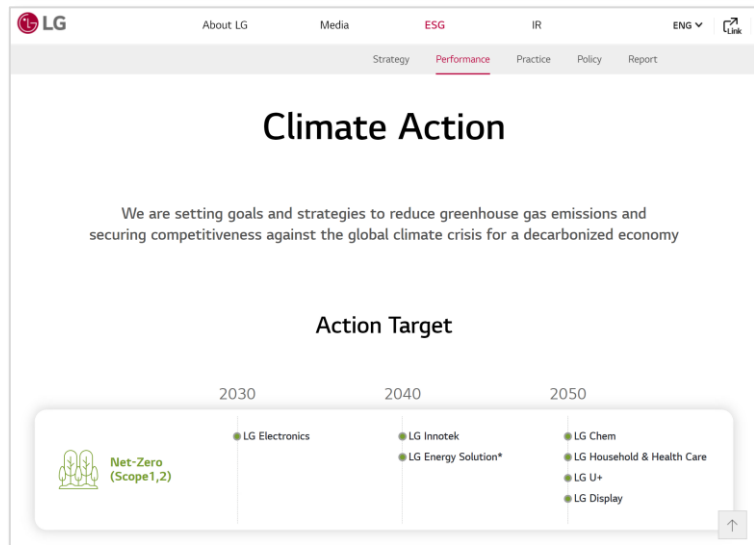
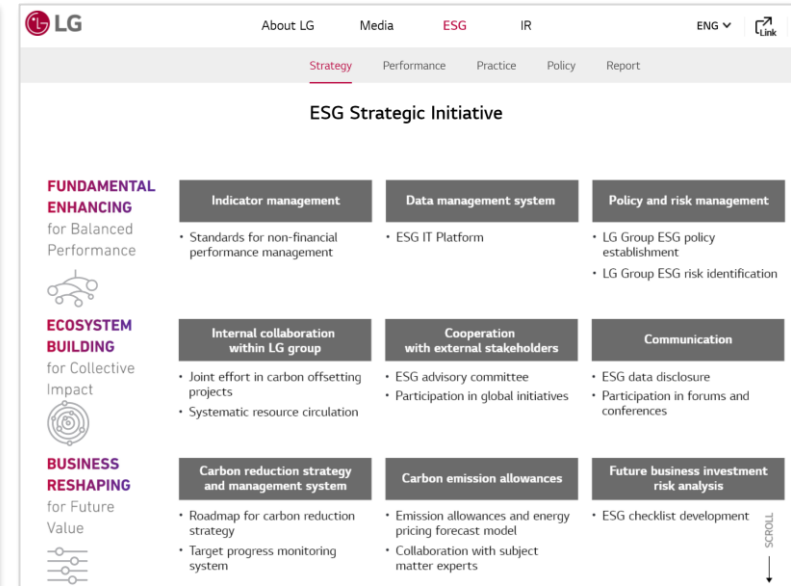
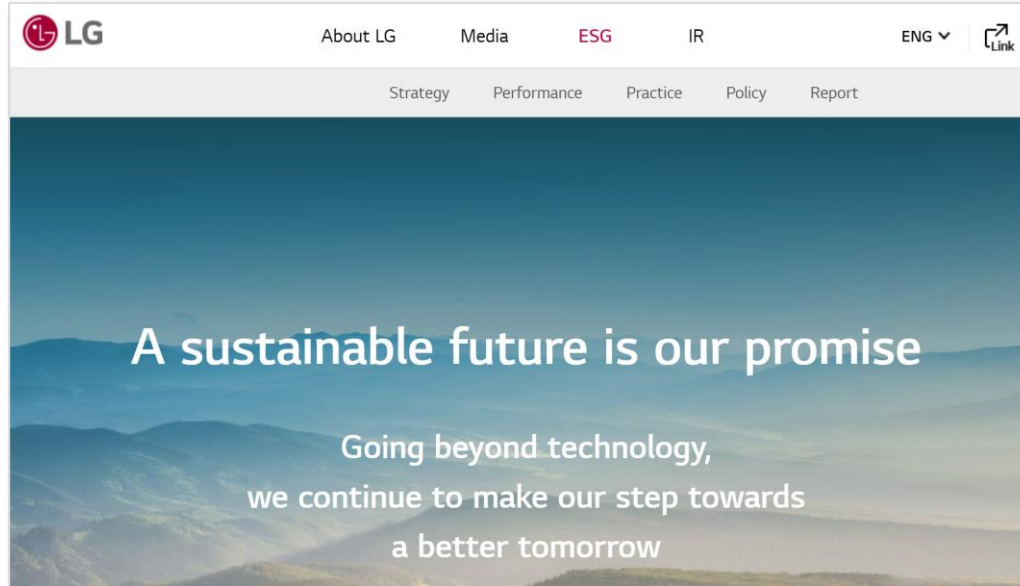


Generation of Stable Profits

1) For major affiliates

Appendix : ESG Website Update

- LG Group will **communicate** our **direction, strategy, performance and policy** through the renewed website.

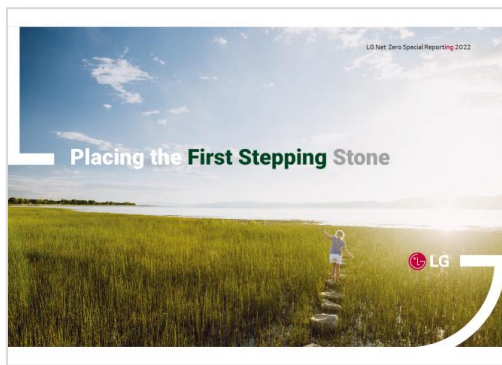
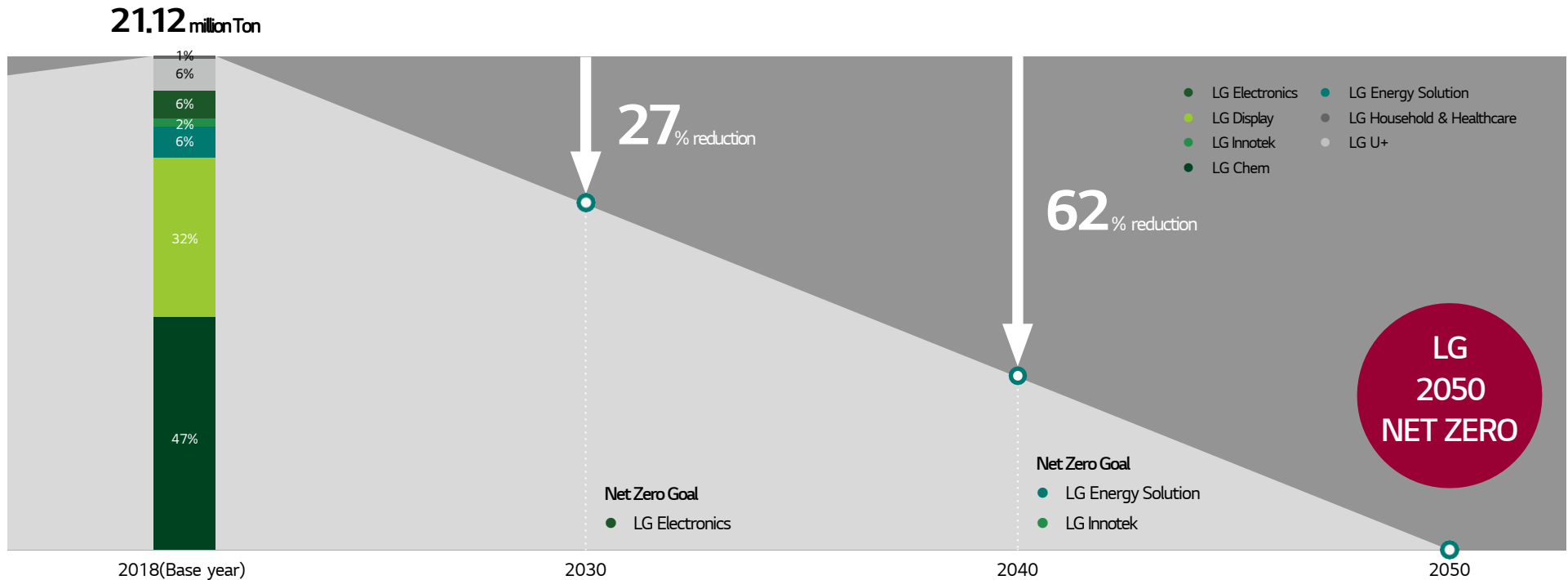


※ Website link

Korean : <https://www.lg.co.kr/esg/esgWay> / English : <https://www.lgcorp.com/esg/esgWay>

Appendix : ESG Net-Zero Report

- The LG Group established **2050 Net zero & RE transition roadmap**, and disclosed a **special report** with details.



LG group Net Zero report : Placing the **First Stepping** stone

* published Feb. '23

- As a corporate social responsibility and competitive strategy for sustainable growth, Net zero roadmap was established considering affiliate's business plan.
- Integration of each affiliate's goal and implementation task, regular progress check and advancement planned
- GHG emission was calculated according to the international standard such as IPCC guideline.

※ Net Zero Report can be downloaded at
 Korean : <https://www.lg.co.kr/esg/report>
 English : <https://www.lgcorp.com/esg/report>